

SITE EVIDENCE · BACKHOE

Statement of Training and Competence Assessment

180 Excavator / Backhoe Loader (JCB 3CX) · All sizes · issued for presentation to site management and health and safety personnel

Field	Entry
Operator	Fred Bloggs
Qualification	180 Excavator / Backhoe Loader (JCB 3CX)
Scope on certificate	All sizes
Assessed and awarded	August 2026
Certificates held	VQ Award (PHW-BACKHOE-FB-0826-A) and Certificate of Unit Credit (PHW-BACKHOE-FB-0826-UC)
Instructor / Assessor	Adrian Whetton, PHW Services Ltd
Assessor qualifications	A1 Assessor Award · V1 Internal Verifier Award
Evidence file reference	PHW-EF-FB-0826

1. Basis of the qualification

L22

The VQ is structured operator training with formal theory and practical assessment, delivered and assessed by a qualified instructor and assessor, and internally verified. It evidences the BASIC TRAINING and JOB-SPECIFIC stages of competence. Site-specific familiarisation and the employer's written authorisation to operate complete the picture.

2. Theory assessment: what was completed

A None-question written theory test, answered in the candidate's own handwriting, covering:

Pass standard: None% (None of None). The following are designated safety-critical and must be answered correctly irrespective of the overall score:

Unit-by-unit knowledge questioning was also recorded and signed for each unit listed in section 5.

The question paper and marking crib are controlled assessment materials and are not published. They are held in the candidate's evidence file and are available for inspection by site management on request.

3. Practical assessment: what was completed

Structured exercises, each marked against observed performance criteria. Every criterion must reach COMPETENT. Any dangerous act terminates the assessment.

4. Assessment decision

Having examined the candidate's theoretical knowledge and observed their operating skills against the criteria above, the assessor deemed Fred Bloggs COMPETENT within the stated scope, and the qualification was awarded in August 2026.

The decision trail, meaning the questioning records, the marked handwritten test paper and the signed practical checklists, is held in the candidate's evidence file, retained for the life of the certificate plus three years, and is available to site management for verification on request.

5. Units assessed

Ref	Unit title
1072	Health, Safety and Security at Work
5101	Prepare the Backhoe Loader for Driving or Manoeuvring
5102	Operate, Move or Manoeuvre the Backhoe Loader
5103	Select, Excavate and Position Materials Using the Backhoe Loader
5104	Undertake Post-operational Checks on the Backhoe Loader
5105	Load Vehicles Using the Backhoe Loader
5106	Configure the Backhoe Loader for Road Travel
5107	Obtain Information on Work Activities and Resources
5108	Keep Work Areas Clean in Construction Operations
5109	Moving and/or Handling Goods in Construction Operations
5110	Sort Goods and Materials for Recycling or Disposal

Unit references are PHW Services internal references. They identify the units of competence assessed; they are not awarding-organisation unit numbers.

6. For site management

- This statement evidences basic and job-specific training. Site-specific familiarisation and the employer's written authorisation to operate are separate and remain the employer's duty.
- This qualification records the training and assessment PHW Services carried out. It is evidence the employer can rely on when meeting its own duty under PUWER 1998 regulation 9. Whether that duty is met remains a matter for the employer.
- Refresher and reassessment is recommended at three to five years, or sooner following an incident, a near miss, a change of machine or a prolonged break from the work.
- To verify: contact Adrian Whetton at PHW Services quoting the operator name and the certificate reference shown above.

Operator training and the law

The page below holds this qualification in full: the certificates, the theory and practical assessment record, and the legal position on operator training.



180 Excavator / Backhoe Loader (JCB 3CX)

<https://phw-verify.pages.dev/v/FB0826/backhoe-loader/>

Assessor name and signature	Date	Company stamp (optional)

Scope and limitations, read before use

IMPORTANT. SCOPE AND LIMITATIONS. This document records training and assessment carried out by PHW Services. It is a competence-based vocational qualification (VQ) issued by PHW Services. It is NOT a regulated qualification (NVQ/RQF) and is not issued under any awarding organisation. The legal duty to ensure employees are competent, and to provide site-specific familiarisation and written authorisation to operate, remains at all times with the employer.